

## Notice

Notice is hereby given that:-

### 1. Declaration of dividend and extension of maturity - L&T FMP - Series X - Plan L (367 days)

L&T Mutual Fund Trustee Limited, the Trustees to L&T Mutual Fund ("the Fund") has fixed February 26, 2015 as the record date for the purpose of determining the list of beneficial owners/unit holders and their eligibility to receive dividend that may be declared, subject to availability of distributable surplus, on the record date under L&T FMP - Series X - Plan L (367 days) (Direct and non Direct Plans) ("the Scheme") - dividend payout options ("Option") as given under:

Quantum of Dividend	Net Asset Value ("NAV") per unit as on February 18, 2015	Face Value per unit
Entire distributable surplus as on the record date	Direct Plan - ₹ 10.3678 non Direct Plan - ₹ 10.3605	₹ 10

### Pursuant to the payment of dividend, the NAV of the Option would fall to the extent of payout and statutory levy, (if any).

The dividend proceeds would be paid to the beneficial owners/unit holders whose names appear in the statement of beneficial owners maintained by the depositories under the Option as at the close of business hours on the record date and to the unit holders holding units in physical form, whose names appear in the records of the Registrar and Transfer Agent as at the close of the business hours on the record date.

Beneficial owners/unit holders are requested to note that as per the Scheme Information Document of the Scheme ("SID"), the Scheme is maturing on February 26, 2015. However, in light of the current business and operating environment and in accordance with the provisions pertaining to roll-over as per Regulation 33(4) of the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996 ("SEBI Regulations"), it is proposed to extend the maturity of the Scheme for a further period of 753 days i.e. the maturity date of the Scheme will be March 20, 2017. The extension of maturity shall be subject to: (a) the Scheme having atleast ₹ 20 crores (after considering the consent received from unit holders) as investible amount on February 27, 2015; and (b) compliance with requirement under SEBI Regulations.

As a result of the aforesaid extension, there will be a change to the name, tenure and the asset allocation pattern of the Scheme as stated below. All the other terms and conditions applicable to the Scheme will remain unchanged. Further, the details regarding the composition of the portfolio, the net assets figure and the net asset value of the Scheme as on February 18, 2015 is available on the website of the Fund ([www.Intmf.com](http://www.Intmf.com)).

Particulars	Existing Provisions								Modified Provisions							
Name of the Scheme	L&T FMP - Series X - Plan L (367 days)								L&T FMP - Series X - Plan L (1120 days)							
Tenure of the Scheme	367 days								1120 days (753 days from and including the date of extension i.e. February 27, 2015)							
Asset Allocation Pattern Table	Instruments		Indicative allocations (% of total assets)				Risk Profile		Instruments		Indicative allocations (% of total assets)		Risk Profile			
	Money Market and Debt Instruments		100				Low to Medium				Minimum Maximum					
Intended Allocation Table	Credit Rating/ Instruments	AAA	A1+	AA (including AA+ and AA-)	A1	A (including A+ and A-)	BBB (including BBB+ and BBB-)	N.A.	Credit Rating/ Instruments	AAA	A1+	AA (including AA+ and AA-)	A1	A (including A+ and A-)	BBB (including BBB+ and BBB-)	N.A.
	CDs	-	75-80%	-	-	-	-	-	CDs	-	-	-	-	-	-	-
	CPs	-	20-25%	-	-	-	-	-	CPs	-	-	-	-	-	-	-
	NCDs/Bonds	-	-	-	-	-	-	-	NCDs/Bonds	75-80%	-	20-25%	-	-	-	-
	Securitized Debt	-	-	-	-	-	-	-	Securitized Debt	-	-	-	-	-	-	-
Government Securities/ Treasury Bills/ CBLO/Reverse Repos having collateral as Government securities	-	-	-	-	-	-	-	Government Securities/ Treasury Bills/ CBLO/Reverse Repos having collateral as Government securities	-	-	-	-	-	-	-	
Cash and Cash equivalents (including units of Liquid Funds as defined under SEBI Regulations and/or fixed deposits)	0-5%	-	-	-	-	-	-	Cash and Cash equivalents (including units of Liquid Funds as defined under SEBI Regulations and/or fixed deposits)	0-5%	-	-	-	-	-	-	

If you agree to the aforesaid extension, please send us your written consent on or before February 26, 2015 as per the form available on the website of the Fund ([www.Intmf.com](http://www.Intmf.com)). The investments of the Unit holders who do not opt for the proposed extension or have not given written consent will be redeemed as per the applicable NAV of the Scheme as on February 26, 2015 and the maturity proceeds will be sent as per provisions of SID and SEBI Regulations.

### 2. Addition of Investor Service Centres of L&T Investment Management Limited ("LTIML")

The following shall be the additional Investor Service Centres ("ISC") of LTIML for acceptance of applications pertaining to the schemes of the Fund:

Location	Address
Ludhiana (w.e.f. February 23, 2015)	SCO - 122, 1st Floor, Ferozkhuze Gandhi Market, Ludhiana - 141 001, Punjab
Kanpur (w.e.f. February 23, 2015)	512, 5th Floor, Kan Chambers, 14/113 Civil Lines, Kanpur - 208 001, Uttar Pradesh
Bhubaneswar (w.e.f. February 23, 2015)	1st Floor, Rajdhani House, 77 Janpath, Kharvel Nagar, Bhubaneswar - 751 001, Orissa
Jamshedpur (w.e.f. March 2, 2015)	Shop No. B, 1st Floor, R R Square, Bistupur, Jamshedpur - 831 001, Jharkhand

### 3. Changes to the sales office of LTIML

With effect from 23rd February 2015, the sales office of LTIML located at Jammu will cease to operate and a new sales office located at Moradabad shall be operational at the following address:

Location	Address
Moradabad	8/8/49 A, First Floor, Near Raj Mahal Hotel, Civil Lines, Moradabad - 244001, Uttar Pradesh

The copies of SID, Key Information Memorandum and Application Forms of the Scheme(s) are available at the sales offices/ISC of LTIML, the asset management company of the Fund and also at the website of the Fund - [www.Intmf.com](http://www.Intmf.com).

**For L&T Investment Management Limited**  
(Investment Manager to L&T Mutual Fund)

Date : February 20, 2015  
Place : Mumbai

**Hemang Bakshi**  
Head - Risk, Legal and Compliance and Company Secretary

**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**